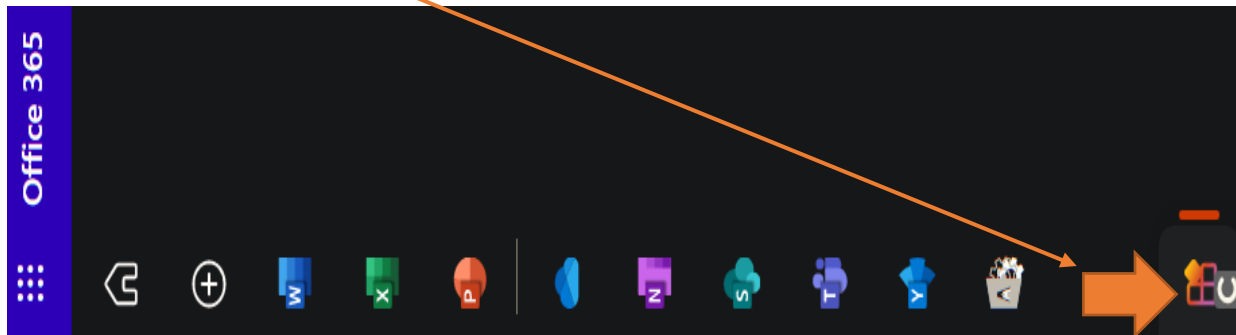
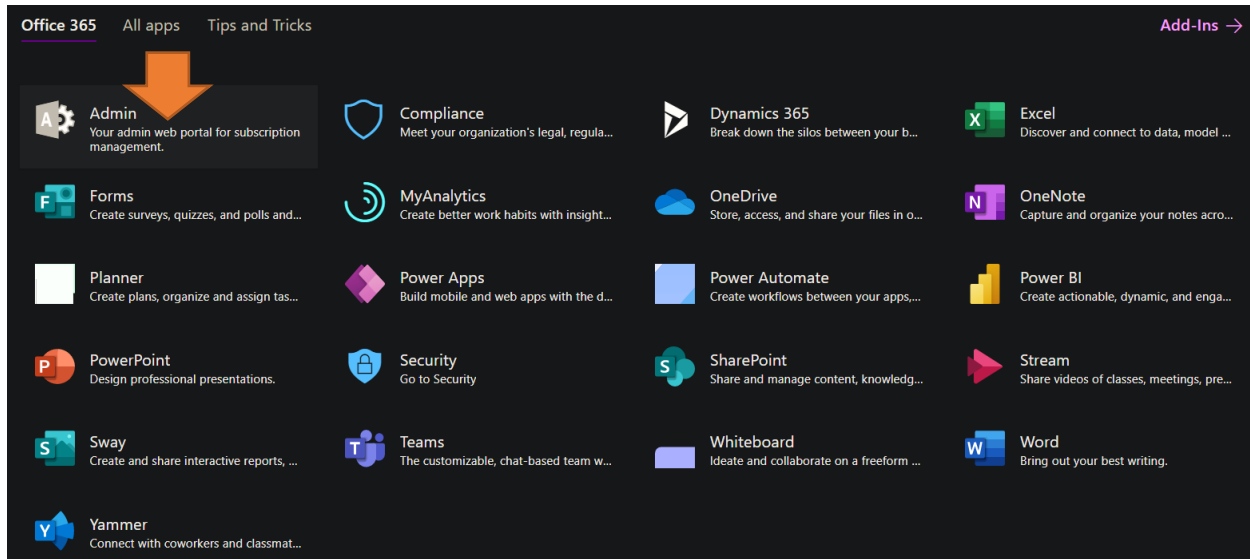


# Implementing DLP within Office 365

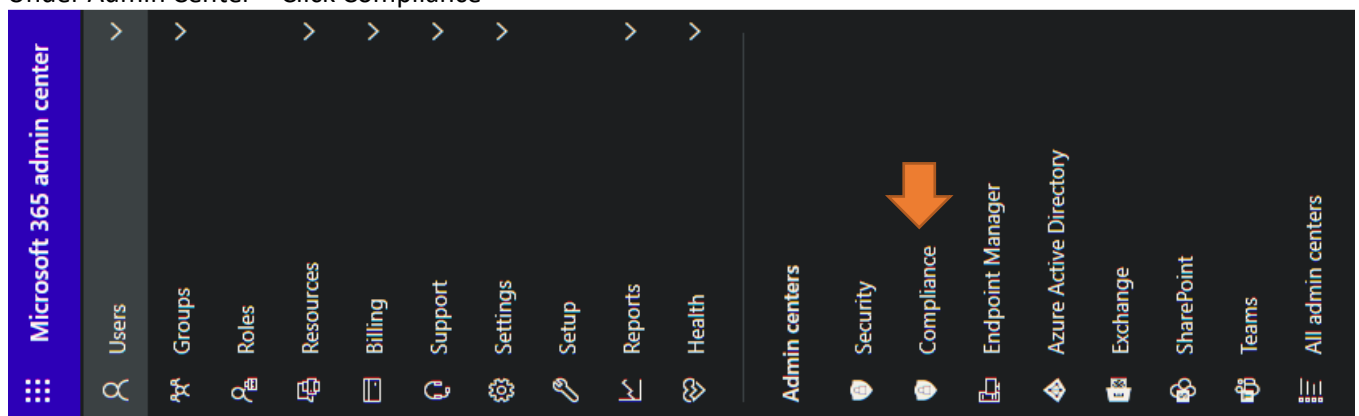
In this post, I will cover the configuration part of DLP (Data Loss Prevention) within Office 365. Login to Office 365 portal. Click this



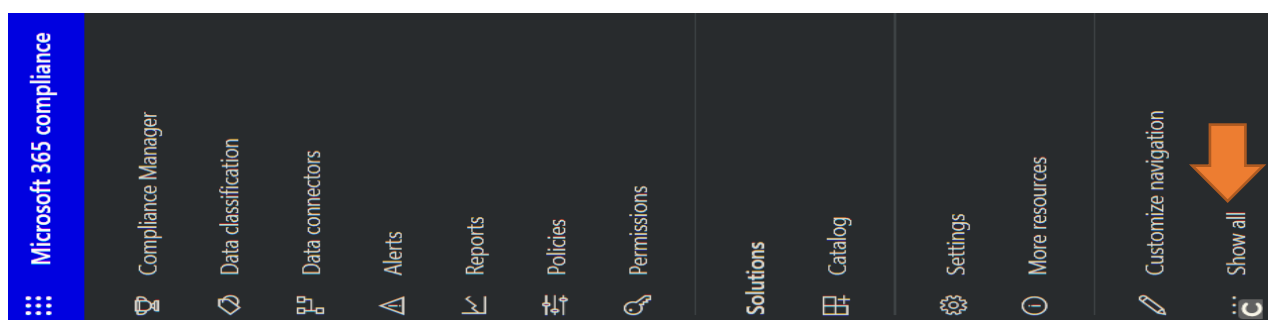
Click Admin



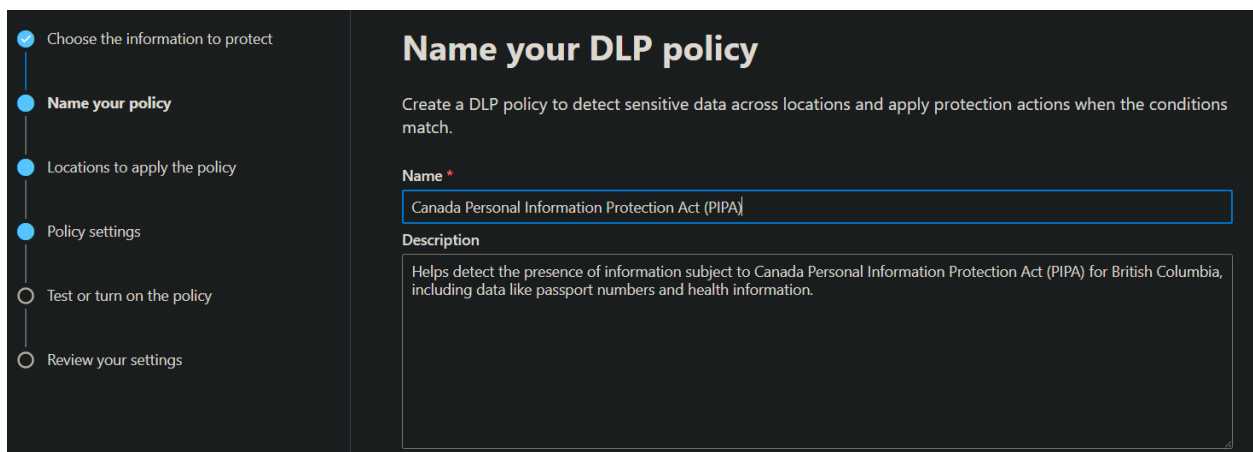
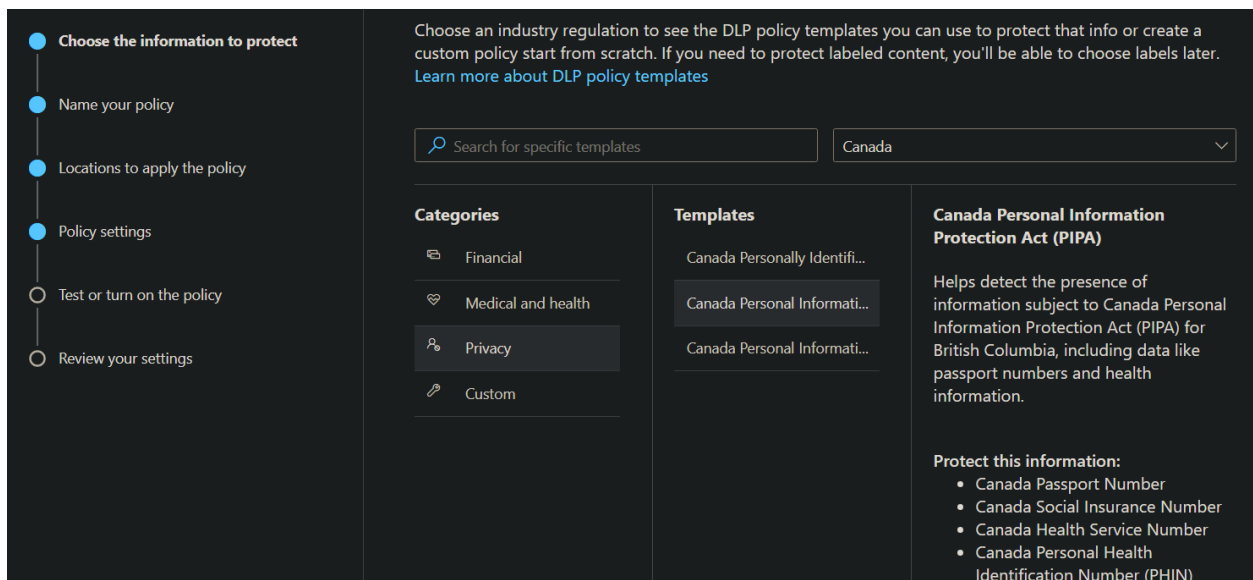
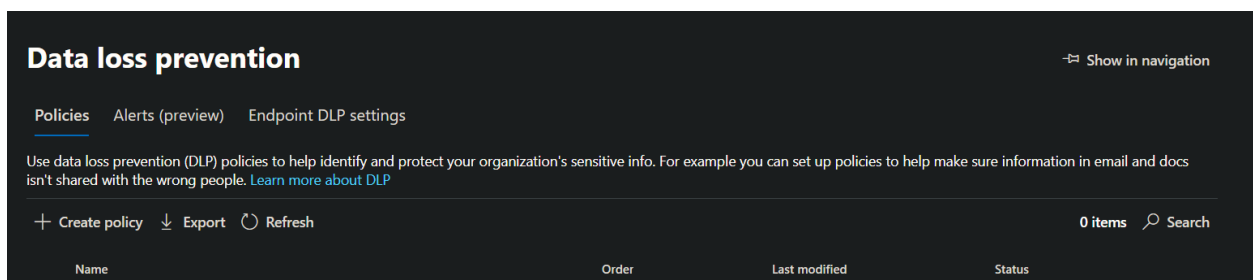
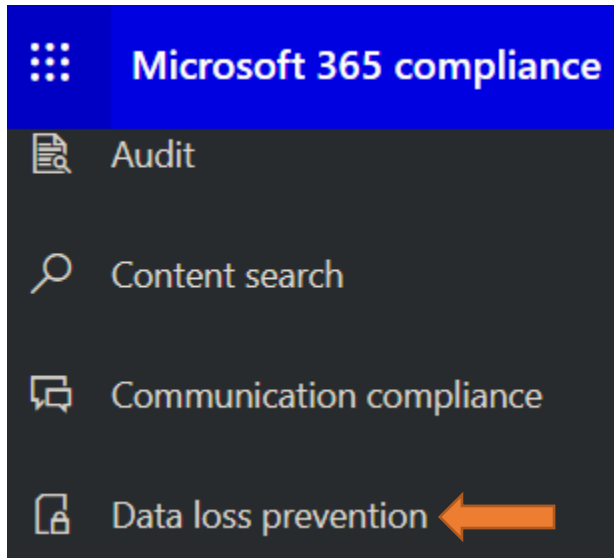
Under Admin Center – Click Compliance



Click Show All



Click Data loss prevention



- Choose the information to protect
- Name your policy
- Locations to apply the policy**
- Policy settings
- Test or turn on the policy
- Review your settings

## Choose locations to apply the policy

We'll apply the policy to data that's stored in the locations you choose.

Status	Location	Included	Excluded	None	Exclu
<input checked="" type="checkbox"/> On	Exchange email	All	Choose distribution group	None	Exclu
<input checked="" type="checkbox"/> On	SharePoint sites	All	Choose sites	None	Choc
<input type="checkbox"/> Off	OneDrive accounts				
<input type="checkbox"/> Off	Teams chat and channel messages				
<input checked="" type="checkbox"/> On	Microsoft Cloud App Security	All	Choose instance	None	Exclu

- Choose the information to protect
- Name your policy
- Locations to apply the policy
- Policy settings**
- Test or turn on the policy
- Review your settings

## Define policy settings

Decide if you want to use the default settings from the template you selected to quickly set up a policy or configure custom rules to refine your policy further.

- Review and customize default settings from the template. ⓘ
  - Canada Passport Number
  - Canada Social Insurance Number
  - Canada Health Service Number
  - Canada Personal Health Identification Number (PHIN)
- Create or customize advanced DLP rules ⓘ

- Choose the information to protect
- Name your policy
- Locations to apply the policy
- Policy settings**
- Info to protect**
- Protection actions
- Customize access and override settings
- Test or turn on the policy
- Review your settings

## Info to protect

This policy will protect content that matches these conditions. Review them and make any necessary changes. For example, you can edit the conditions to detect additional sensitive info or content that has specific sensitivity or retention labels applied.

Content contains any of these sensitive info types:

- Canada Passport Number
- Canada Social Insurance Number
- Canada Health Service Number
- Canada Personal Health Identification Number (PHIN)

**Edit**

- Detect when this content is shared from Microsoft 365: ⓘ
  - With people outside my organization
  - Only with people inside my organization

- Choose the information to protect
- Name your policy
- Locations to apply the policy
- Policy settings**
- Info to protect
- Protection actions**
- Customize access and override settings
- Test or turn on the policy
- Review your settings

## Protection actions

We'll automatically create detailed activity reports so you can review the content that matches this policy. What else do you want to do?

- When content matches the policy conditions, show policy tips to users and send them an email notification**

Tips appear to users in their apps (like Outlook, OneDrive, and SharePoint) and help them learn how to use sensitive info responsibly. You can use the default tip or customize it to your liking. [Learn more about notifications and tips](#)

**Customize the tip and email**
- Detect when a specific amount of sensitive info is being shared at one time**

At least  or more instances of the same sensitive info type
- Send incident reports in email**

By default, you and your global admin will automatically receive the email. Incident reports are supported only for activity in Exchange, SharePoint, OneDrive, and Teams.

**Choose what to include in the report and who receives it**

  - Restrict access or encrypt the content in Microsoft 365 locations

Choose the information to protect

Name your policy

Locations to apply the policy

**Policy settings**

Info to protect

Protection actions

**Customize access and override settings**

Test or turn on the policy

Review your settings

## Customize access and override settings

By default, users are blocked from sending email and Teams chats and channel messages that contain the type of content you're protecting. But you can choose who has access to shared SharePoint and OneDrive files. You can also decide if you want to let people override the policy's restrictions.

**Restrict access or encrypt the content in Microsoft 365 locations**

Block users from accessing shared SharePoint, OneDrive, and Teams content

**Restrict Third Party Apps**

Use one of the automatic actions provided by Microsoft Cloud App Security. [Learn more](#)

**Box**

Send policy-match digest to file owner ⓘ

Remove external users ⓘ

Trash file ⓘ

Remove direct shared link ⓘ

**G Suite**

Send policy-match digest to file owner ⓘ

Make private ⓘ

Remove external users ⓘ

Choose the information to protect

Name your policy

Locations to apply the policy

Policy settings

**Test or turn on the policy**

Review your settings

## Test or turn on the policy

Do you want to turn on the policy right away or test things out first? Keep in mind that after you turn it on, it'll take up to an hour for the policy to take effect.

Keep in mind that after you turn it on, it'll take up to an hour for the policy to take effect.

I'd like to test it out first

Show policy tips while in test mode

Yes, turn it on right away

No, keep it off. I'll turn it on later.

Data loss prevention > Create policy

Choose the information to protect

Name your policy

Locations to apply the policy

Policy settings

Test or turn on the policy

**Review your settings**

## Review your policy and create it

Review all settings for your new DLP policy and create it.

**The information to protect**  
Canada Personal Information Protection Act (PIPA)  
[Edit](#)

**Name**  
Canada Personal Information Protection Act (PIPA)  
[Edit](#)

**Description**  
Helps detect the presence of information subject to Canada Personal Information Protection Act (PIPA) for British Columbia, including data like passport numbers and health information.  
[Edit](#)

**Locations to apply the policy**  
Exchange email  
SharePoint sites  
Microsoft Cloud App Security  
[Edit](#)

[Back](#) [Submit](#) [Cancel](#) [Need help?](#) [Give feedback](#)

Data loss prevention > Create policy

- ✓ Choose the information to protect
- ✓ Name your policy
- ✓ Locations to apply the policy
- ✓ Policy settings
- ✓ Test or turn on the policy
- ✓ Review your settings

**✓ New policy created**

Data loss prevention policy has been created.

## Data loss prevention Show in navigation

Policies Alerts (preview) Endpoint DLP settings

Use data loss prevention (DLP) policies to help identify and protect your organization's sensitive info. For example you can set up policies to help make sure information in email and docs isn't shared with the wrong people. [Learn more about DLP](#)

+ Create policy ↓ Export ↻ Refresh 1 item 🔍 Search

Name	Order	Last modified	Status
Canada Personal Information Protection Act (PIPA)	0	Nov 16, 2020 10:14 AM	Enabled

Now it is time to test our DLP policy. First up we need to create some sensitive data. Since I have applied Canadian PIPA policy I need to generate some information about health card or passport details to trigger the DLP policy. Please note licensing requirements for DLP/MS 365.

## Before you begin

### SKU/subscriptions licensing

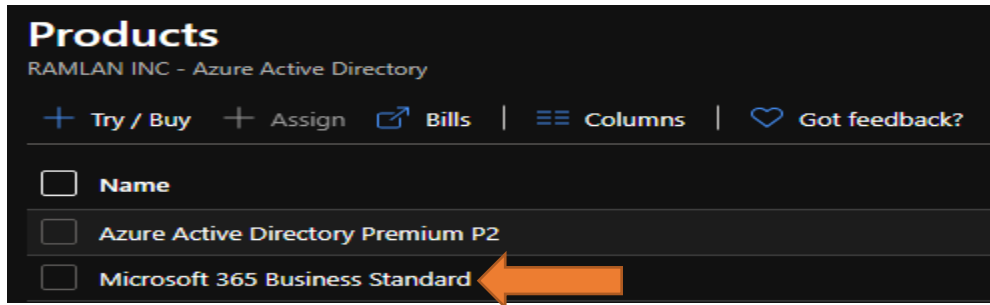
Before you get started with Endpoint DLP, you should confirm your **Microsoft 365 subscription** and any add-ons. To access and use Endpoint DLP functionality, you must have one of these subscriptions or add-ons.

- Microsoft 365 E5
- Microsoft 365 A5 (EDU)
- Microsoft 365 E5 compliance
- Microsoft 365 A5 compliance
- Microsoft 365 E5 information protection and governance
- Microsoft 365 A5 information protection and governance

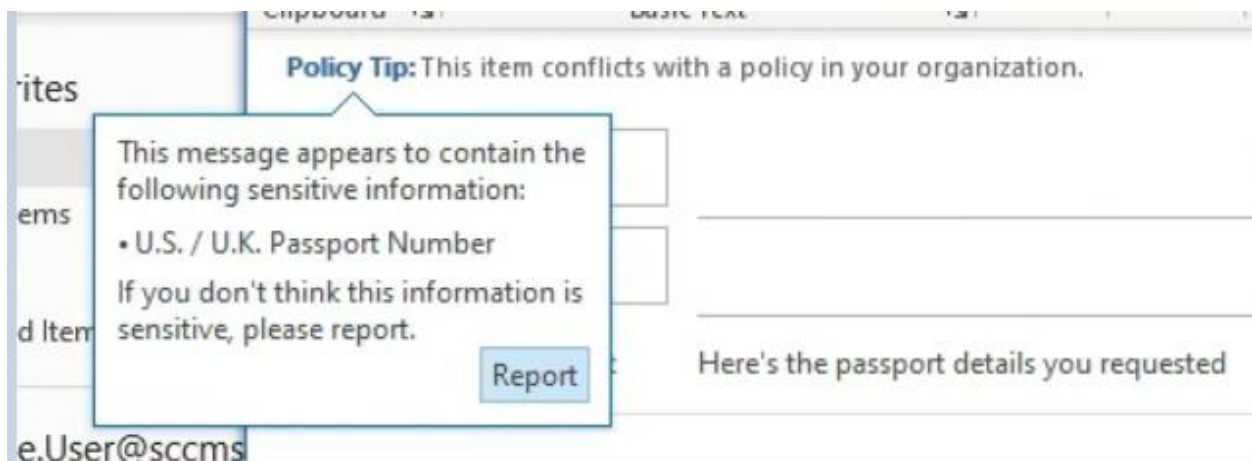
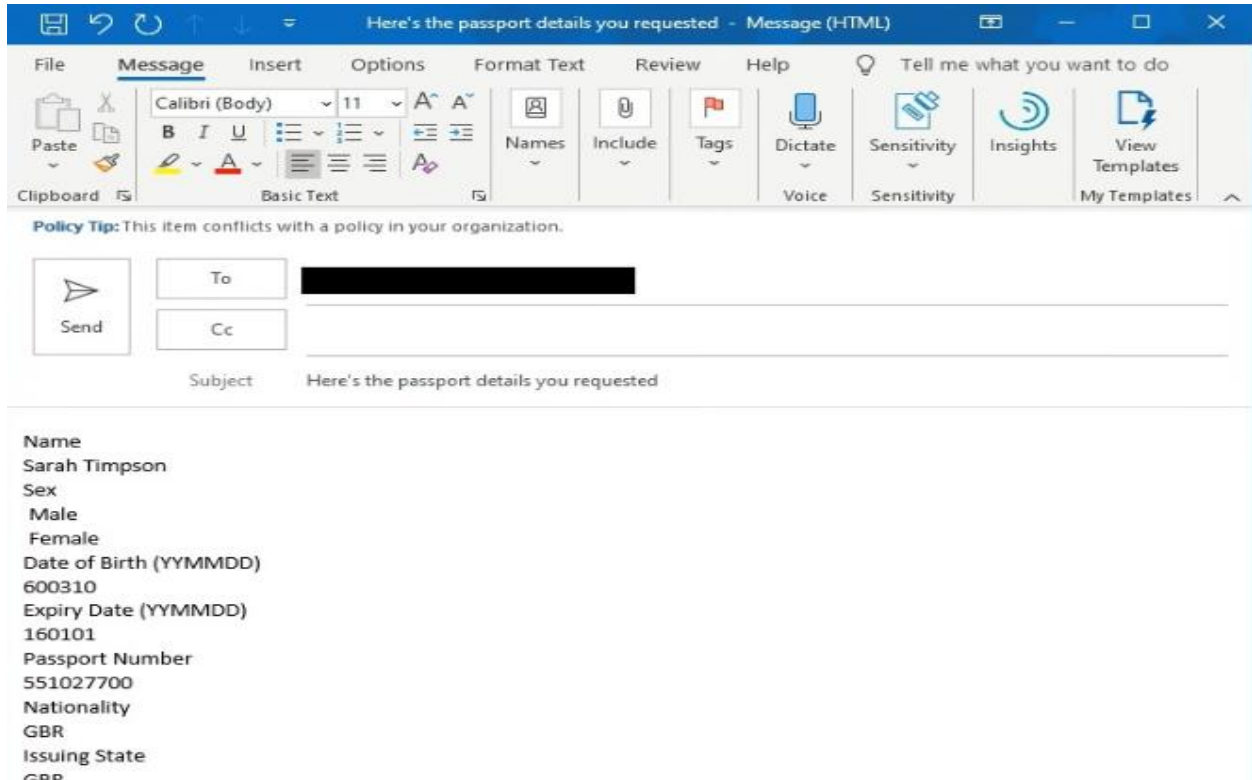
You can visit below link for more information about DLP configuration, deployment and auditing.

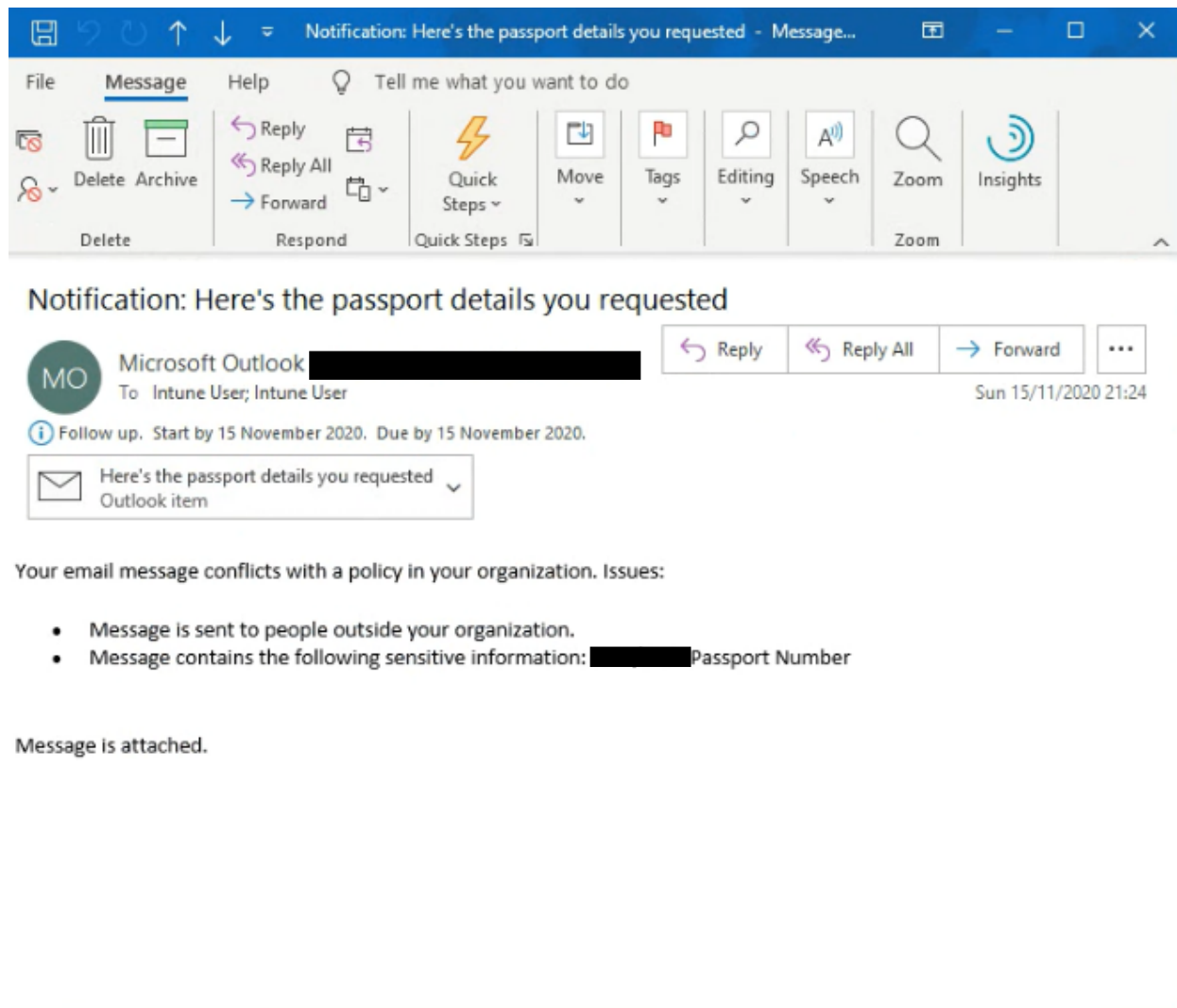
<https://docs.microsoft.com/en-us/microsoft-365/compliance/data-loss-prevention-policies?view=o365-worldwide>

Since, I have MS 365 Business Standard License, I cannot trigger DLP policy to go into effect.



You get the idea on how to configure and deploy DLP. I am providing few screenshots from MS Site. When you create email with sensitive data this is what you will see.





Thanks

Ram Lan  
16<sup>th</sup> Nov 2020